

Public offering of 13.00% Fix+Kamatkövető ERSTE HUF 23-25 Bond

As a part of its HUF 100,000,000,000 issuance program, ERSTE Bank Hungary Zrt. (1138 Budapest, Népfürdő u. 24-26.) publicly offers for sale at least 10,000 pcs (ten thousand pieces) of 13.00% Fix+Kamatkövető ERSTE HUF 23-25 Bonds with a nominal value of HUF 10,000 (ten thousand Hungarian Forint) each.

Subscription period: from 3 February 2023 to 27 February 2023.

We would like to draw the attention of the potential investors that the subscription period may be closed earlier, as stated in the Base Prospectuses.

The Base Prospectus prepared for the 2022 – 2023 HUF 100,000,000,000 issuance program of ERSTE Bank Hungary Zrt. has been approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-312/2022. dated 31 May 2022, and the Supplement nr.1 prepared for the Base Prospectus has been approved by NBH with its resolution No. H-KE-III-701/2022. dated 22 November 2022.

The Final Terms dated 2 February 2023, which contains the detailed terms of the bonds and the public offering, as well as the relevant Base Prospectuses, are available on the website of ERSTE Bank Hungary Zrt. (www.erstebank.hu) and at the points of sale.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 2 February 2023

Erste Bank Hungary Zrt.

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