



Extraordinary Information
on merger affecting the subsidiaries of MKB Bank Plc.

MKB Bank Plc. (registered seat: 1056 Budapest, Váci utca 38.; company registration no.: Cg.01- 10-040952) – hereinafter the "Company" – hereby informs the actors of the capital market on the following:

The Company Registry Court of Budapest-Capital Regional Court has registered on 4 August 2022 the merger of MKB-Pannónia Alapkezelő Plc. (registered seat: 1056 Budapest, Váci utca 38., company registration no.: 01-10-047118), 49% of the shares of which is owned by the Company, into Budapest Alapkezelő Plc. (registered seat: 1138 Budapest, Váci út 193., company registration no.: Cg. 01-10-041964) as acquiring company, fully (100%) owned by the Company, as of 31 August 2022. Following the merger, the Acquiring Company continues its operation under a new name of "MKB Befektetési Alapkezelő Plc." from 1 September 2022. Following the merger, the Company shall have an ownership stake of 75.54% in the Acquiring Company.

Furthermore, the Company Registry Court of Budapest-Capital Regional Court has ordered on 4 August 2022 the deletion of MKB-Pannónia Alapkezelő Plc. (registered seat: 1056 Budapest, Váci utca 38., company registration no.: 01-10-047118) from the company register as of 31 August 2022.

Budapest, 5 August 2022

MKB Bank Plc.

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