



The General Meeting approves the separate (unconsolidated) financial statements of Budapest Bank Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared in accordance with International Financial Reporting Standards, with the following main figures:

BALANCE SHEET TOTAL: HUF 2,537,677 million

PROFIT AFTER TAX: HUF 10,882 million

The General Meeting resolves that the profit after tax of Budapest Bank Zrt. shall be transferred to the retained earnings of the successor MKB Bank Nyrt.

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 37/2022 (23 June) of the General Meeting**

Having received and understood the reports of the Supervisory Board and the Auditor, the General Meeting approves the Separate Business Report and Financial Statements of Magyar Takaréknál Bankholding Zrt. closing its activities in the financial year from 1 January 2022 to 31 March 2022, prepared by the management of MKB Bank Nyrt., the legal successor of Magyar Takaréknál Bankholding Zrt., and the proposal of the Board of Directors of MKB Bank Nyrt., the legal successor of Magyar Takaréknál Bankholding Zrt., for the appropriation of the profit after tax and the auditor's report on the (separate) financial statements of Magyar Takaréknál Bankholding Zrt. as at 31 March 2022 in accordance with International Financial Reporting Standards ("IFRS").

The General Meeting approves the separate (unconsolidated) financial statements of Magyar Takaréknál Bankholding Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared in accordance with International Financial Reporting Standards, with the following main figures:

BALANCE SHEET TOTAL: HUF 102,162 million

LOSS AFTER TAX: HUF 22 million

The General Meeting resolves that the loss after tax of Magyar Takaréknál Bankholding Zrt. shall be transferred to the retained earnings of the legal successor MKB Bank Nyrt.

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 38/2022 (23 June) of the General Meeting**

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of MKB Bank Nyrt. as the acquiring company as of 31 March 2022, prepared by the management of MKB Bank Nyrt. and audited by the independent auditor, as attached as Annex 4 to the written proposal.

The General Meeting approves the (final) separate balance sheet of the assets and liabilities of MKB Bank Nyrt. as the acquiring company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 3,802,216 MILLION

EQUITY: HUF 248,838 MILLION

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 39/2022 (23 June) of the General Meeting**

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of Budapest Bank Zrt. as the merging company as of 31 March 2022, prepared by the management of MKB Bank Nyrt., as the legal successor, and audited by the independent auditor, as attached as Annex 5 to the written proposal.

The General Meeting approves the (closing) separate balance sheet of Budapest Bank Zrt. as the merging company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 2,537,677 MILLION

EQUITY: HUF 179,666 MILLION

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 40/2022 (23 June) of the General Meeting**

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of Magyar Takarékkészlet Zrt. as the merging company as of 31 March 2022, prepared by the management of MKB Bank Nyrt., as the legal successor, and audited by the independent auditor, as attached as Annex 6 to the written proposal.

The General Meeting approves the (closing) separate balance sheet of Magyar Takarékkészlet Zrt., as the merging company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 102,162 MILLION

EQUITY: HUF 102,151 MILLION

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 41/2022 (23 June) of the General Meeting**

The General Meeting approves the (opening) balance sheet and the inventory of assets and liabilities of MKB Bank Nyrt. as the legal successor company as of 31 March 2022, prepared by the management of MKB Bank Nyrt. and audited by the independent auditor, as attached as Annex 7 to the written proposal.

The General Meeting approves the (opening) separate balance sheet of the assets and liabilities of MKB Bank Nyrt. as the legal successor company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 6,446,224 MILLION

EQUITY: HUF 715,719 MILLION

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 42/2022 (23 June) of the General Meeting**

The General Meeting approves the independent audit report on the audit of the merging companies' balance sheets and inventories of assets and liabilities carried out by the auditor, H K ADÓCONTROLL

Könyvelő és Könyvvizsgáló Kft. (registered office: 6055 Felsőlajos, Hársfa utca 10., Hungary; registered by the Court of Registration of the Budapest Capital and Regional Court under Cg.03-09-109816) and in person by Mihály Hegedűs, registered auditor (address: 6050 Lajosmizse, Batthyány utca 9., Hungary, mother's maiden name: Ilona Varga ), attached to the written proposal as Annex 8.

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

**Resolution No. 43/2022 (23 June) of the General Meeting**

The General Meeting concludes that the management activities of the members of the Board of Directors and the Supervisory Board of the legal predecessor Magyar Takarékszövetkezet Zrt. were satisfactory during the following period therefore grants the hold-harmless warrant to them pursuant to Section 3:117 of Act V of 2013 on the Civil Code.

***Magyar Takarékszövetkezet Zrt. - Board of Directors***

dr. Zsolt Barna: 09.07.2021-31.03.2022

dr. Koppány Tibor Lélfa: 09.07.2021-31.03.2022

Levente László Szabó: 01.01.2022-31.03.2022

dr. Ádám Balog: 09.07.2021-31.03.2022

dr. Attila Tamás Tajthy: 09.07.2021-31.03.2022

József Vida: 09.07.2021-31.12.2021

***Magyar Takarékszövetkezet Zrt. - Supervisory Board***

dr. Zsolt Rózsa: 09.07.2021-31.03.2022

dr. Erzsébet Beáta Bánkúti: 09.07.2021-31.03.2022

dr. László Ipacs: 09.07.2021-31.03.2022

Zoltán Váradi: 09.07.2021-31.03.2022

Rita Inámi-Bolgár: 09.07.2021-31.03.2022

**Votes:**

Yes: 311 319 983 (100%)

No: 0

Abstain: 0

Budapest, 23 June 2022

**MKB Bank Plc.**