

EXTRAORDINARY ANNOUNCEMENT

In accordance with the provisions of Section 55 of Act CXX of 2001 on the Capital Market and Schedule No. 4 of PM Decree No. 24/2008. (VIII. 15.), AutoWallis Nyilvánosan Működő Részvénytársaság (company registration number: 01-10-047350; registered seat: 1055 Budapest, Honvéd utca 20.; hereinafter: "Issuer") hereby issues the following announcement to its investors.

On 16 March 2021, the Issuer informed its investors that a contract for in-kind contribution was entered into by WALLIS ASSET MANAGEMENT Zártkörűen Működő Részvénytársaság (registered seat: 1055 Budapest, Honvéd utca 20., company registration number: 01-10-046529; hereinafter: "WAM Zrt.") and the Issuer for the in-kind contribution of WAM Zrt.'s 100% business share (hereinafter: "Business Share") in DALP Szolgáltató Korlátolt Felelősségű Társaság (registered seat: 1055 Budapest, Honvéd utca 20.; company registration number: 01-09-931205). WAM Zrt. assumed an obligation to accept all of the newly issued ordinary shares and to contribute the Business Share by way of in-kind contribution.

On 6 April 2021, WAM Zrt. issued its final statement on its obligation to accept the shares, on the basis of which it assigned the Business Share to the Issuer in the form of an in-kind contribution and transferred the ownership of the Business Share to the Issuer.

In exchange for the in-kind contribution of the Business Share, the Issuer issued, as part of a capital increase, a total of 15,400,000 (say fifteen million four hundred thousand) units of new series "C" dematerialised ordinary shares with a face value of HUF 12.50 (say twelve forints and fifty fillérs) per share and an issue price of HUF 100 (say one hundred forints) per share, as a result of which the registered capital of AutoWallis Nyrt. increased by HUF 192,500,000 (say one hundred and ninety-two million five hundred thousand forints) from HUF 4,053,921,000 (say four billion fifty-three million nine hundred and twenty-one thousand forints) to HUF 4,246,421,000 (say four billion two hundred and forty-six million four hundred and twenty-one thousand forints), while the remaining amount of HUF 1,347,500,000 (say one billion three hundred and forty-seven million five hundred thousand forints) was transferred to the Company's capital reserve.

The Issuer then requested the registry court to register the capital increase and the resulting amendment of the deed of foundation, as a result of which, in its ruling no. Cg.01-10-047350/100 dated 14 April 2021 and delivered on 15 April 2021, the Registry Court of the Budapest-Capital Regional Court ordered the capital increase and the amendment of the deed of foundation to be recorded in the company register with effect from 6 April 2021.

The Issuer will take the necessary steps to ensure that the shares are created by KELER and are admitted to trading on the regulated market of the Budapest Stock Exchange.

Please note that the capital increase results in a change in the voting powers conferred by the shares and, as a consequence, the shareholders may be subject to a reporting obligation pursuant to Section 61 of Act CXX of 2001 on the Capital Market.

Budapest, 15 April 2021

AutoWallis Nyrt.

