



EXTRAORDINARY ANNOUNCEMENT

included in the consolidation of the issuer's interest – is not obliged to provide regular and extraordinary information – disclosure of company information

The Board of Directors of **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrássy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: Company) hereby informs the Esteemed Investors that **Mészáros M1 Nehézgépkezelő Korlátolt Felelősségű Társaság** (registered seat: 65 Fő Street, Felcsút 8086, Hungary; company registration number: 07-09-030670; hereinafter referred to as: M1 Nehézgépkezelő), which is included in the scope of consolidation of the Company and which is indirectly owned with minority share by the Company, has made a purchase offer (Offer) with binding legal force consisting of several series of steps for the acquisition of the majority ownership of **DM-KER Nyilvánosan Működő Részvénytársaság** (registered seat: 22 Csepeli Road, Szigetszentmiklós 2310, Hungary; company registration number: 13-10-041955; hereinafter referred to as: DM-KER) on this day, which Offer was accepted by the majority owners of DM-KER. The Offer is not a public purchase offer pursuant to § 68 of Act CXX of 2001 on the Capital Market. Pursuant to the Offer, M1 Nehézgépkezelő as the purchaser intends to enter into a share purchase agreement and several option agreements with the majority owners of DM-KER in the near future, the parties begin to negotiate the detailed terms of the abovementioned agreements.

DM-KER, which has established in 2008 with its headquarters in Szigetszentmiklós and with several branches and it was successfully listed on the stock exchange market in 2019, currently employs 72 employees. Its customers are mainly small, medium and large companies operating in the construction industry. DM-KER is the exclusive importer and distributor of the Bobcat and Doosan brands. Turnover of the last year of DM-KER exceeded HUF 11.5 billion, its EBITDA exceeded HUF 800 million.

With the acquisition, the aim of M1 Nehézgépkezelő is to manage the construction equipment used in the construction division of the Mészáros Group with maximum efficiency and capacity utilization, and the replacement, expansion and repair of those equipment shall be carried out by a specialised company. The possible acquisition of a majority ownership in DM-KER could also make a major contribution to the success of position of M1 Nehézgépkezelő in international markets.

Budapest, 6th of April, 2021

OPUS GLOBAL Plc.

Board of Directors



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