



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.
H-1239 Budapest, Nagykörösi út 351.
www.waberers.com

Investor Relations
Viktor Majzik
investor.relations@waberers.com
Tel: +36 1 421 6300

INVESTOR RELEASE

Intragroup restructuring of Trevelin Holding's – as the forthcoming owner of 30.99% of Waberer's shares - ownership structure

Budapest, 15 January 2021 – As it was previously announced by WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's" or "Company") on 19 October* and 22 December**, 2020, Trevelin Holding (member of Indotek Group; "Trevelin") acquires 30.99% of Waberer's shares in 2 steps. The transaction is in the phase of customary regulatory approvals and is expected to close by the end of the first quarter of 2021.

In accordance with the requirements of Section 55 (2) of Act CXX of 2001 on the capital market – Waberer's hereby announces that Trevelin officially forwarded the following notification about intragroup restructuring of Trevelin Holding's ownership structure:

"Notification on intra-group restructuring of Trevelin Holding Zrt.

15 January, 2021

[...] Prior to the closing of the transaction, on January 13, 2021, Trevelin's ownership structure has been simplified as a result of an intra-group restructuring process within the Hungarian Indotek Group by way of acquisition of 80% of the shares issued by Trevelin by Oppeide Holding Zrt., which is an entity fully owned by Mr. Dániel Jellinek. The rest of the shares issued by Trevelin (20%) remains in the direct ownership of Mr. Dániel Jellinek."

WABERER'S INTERNATIONAL Nyrt.

* https://www.waberers.com/files/document/document/1097/Publication_WAB_ENG.pdf

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https://www.waberers.com/files/document/document/1131/Call%20option%20ENG_20201222_FINAL.pdf



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
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