

**Announcement on the result of  
the partial buyback on the secondary market of covered mortgage bonds publicly issued by the TakaréK  
Mortgage Bank Co. Plc. before maturity**

Takarék Mortgage Bank Co. Plc. informs its esteemed investors and partners, that the Bank partially repurchased the Mortgage Bond series below in the table issued publicly in HUF denomination on the basis of the Act XXX of 1997 on Mortgage Loan Credit Institutions and on Mortgage Bonds (1997. évi XXX. törvény a jelzálog-hitelintézetéről és a jelzáloglevélről, Mortgage Act) with cancellation value date of 14 August, 2020.

| Buyback  | ISIN         | Nominal value | Pieces before | Volume before (HUF) | Buyback Pieces | Buyback Volume (HUF) | Pieces after | Volume after (HUF/EUR) | Denom |
|----------|--------------|---------------|---------------|---------------------|----------------|----------------------|--------------|------------------------|-------|
| TJ25NV01 | HU0000653316 | 10,000        | 1,420,000     | 14,200,000,000      | 1,000,000      | 10,000,000,000       | 420,000      | 4,200,000,000          | HUF   |

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on August 14, 2020.

August 12, 2020, Budapest

Takarék Mortgage Bank Co. Plc.