



Extraordinary announcement

on the change in MKB Bank Plc's investments

MKB Bank Plc. (1056 Budapest, Váci utca 38.; Company reg. number 01-10-040952) – hereinafter referred to as: **Issuer** – hereby discloses the following:

The Issuer sold a business share representing 26% of the registered capital from its business share representing 75% of the registered capital of MKB Consulting Kft. to MKB-Pannónia Alapkezelő Zrt. Following the transaction the Issuer holds directly a business share representing 49% of the registered capital and voting rights in MKB Consulting Kft. Following the transaction the rate of the Issuer's indirect control in MKB Consulting Kft. is 12.74%.

The Issuer has acquired 25% of the shares of Danube Capital R&A Zrt. from MKB Consulting Kft. As a result of the transaction the Issuer will hold 25% of the shares of Danube Capital R&A Zrt., while MKB Consulting Kft. will hold 75% of the shares of Danube Capital R&A Zrt.

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MKB Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."