



EXTRAORDINARY ANNOUNCEMENT

on the increase of share capital of a subsidiary involved in the consolidation – not obliged to provide regular and extraordinary information

The Board of Directors of **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter referred to as: '**Company**'), in compliance with its obligation to provide extraordinary information, hereby informs the Esteemed Investors that on 15th October 2019 the Board of Directors of Mátrai Erőmű Zártkörűen Működő Részvénytársaság (registered seat: 3271 Visonta, Erőmű utca 11.; company registration number: 10-10-020024; „**Mátrai Erőmű Zrt.**”) – indirectly owned by the Company – as the sole proprietorship body of the sole proprietor of Mátrai Erőmű Bányászati Mélyépítő Korlátolt Felelősségű Társaság (registered seat: 3271 Visonta, Erőmű utca 11., company registration number: 10 09 024394, „**Kft.**”) decided to increase the share capital of the Kft. from 250 000 000,- HUF, namely two hundred and fifty million Hungarian Forints, with 250 000 000,- HUF, namely two hundred and fifty million Hungarian Forints, to 500 000 000,- HUF, namely five hundred million Hungarian Forints. The increase of the share capital will be realized by the sole proprietor Mátrai Erőmű Zrt. with a financial contribution of HUF 250 000 000,- namely two hundred and fifty million Hungarian Forints.

Mátrai Erőmű Zrt. shall pay the cash contribution by transfer to the account of the Kft. by 31st October 2019. The purpose of the increase of the share capital is to enable the Kft. to expand its activities and to enter the mines by servicing auxiliary machinery by purchasing some of the earthmoving machinery needed for it.

OPUS GLOBAL Plc
Board of Directors



OPUS GLOBAL Plc
59 Andrásy str.
Budapest 1062, Hungary
CRN: 01-10-042533

phone: + 36 1 433 0700
e-mail: info@opusglobal.hu
www.opusglobal.hu