

COMMUNICATION

In compliance with its obligation to provide notification of extraordinary events as set out in Act CXX of 2001 on the Capital Market (hereinafter: “**Tpt.**”), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1131 Budapest, Babér u. 1-5; company registration number: Cg.01-10-045985; hereinafter: “**Company**”) hereby provides the following information:

As the Company announced to its investors in its communication published on June 7, 2019, the Company, as an issuer has issued 169,363 dematerialized registered zero coupon bonds (hereinafter: „**Bond**”) via private placement under the name “ALTEO 2022 / II” with a face value of HUF 10,000 on June 7, 2019. The primary purpose of the Bond’s issue was the refinancing of the Company’s bonds „ALTEO 2019/I” expiring in the year 2019. A portion of the funds raised by the Company from the issue of the Bonds was used for the repurchase of the „ALTEO 2019/I” bonds (ISIN identifier: HU0000355144), on the day of the issue of the Bonds.

The Company informs the honoured investors, that the „ALTEO 2019/I” bonds (ISIN identifier: HU0000355144) have expired today, the Company has no other obligation towards the bondholders due to repurchase.

Budapest, July 18, 2019.

ALTEO Nyrt.

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