



UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2027/A-003** mortgage bond, fixed coupon, with a tenor of 9.76 years, in the minimum amount of HUF 10 million held on 23 January 2018.

Series:	UCJBF 2027/A-003
Date of auction:	23 January 2018
Date of settlement:	25 January 2018
Maturity:	27 October 2027
Nominal value of the total offered amount:	6,000,000,000 HUF
Nominal value of the accepted amount:	5,000,000,000 HUF
Total outstanding amount of the series:	5,510,000,000 HUF
No of issued mortgaged bonds:	500,000 pcs
Maximum yield (%):	1.65%
Average yield (%):	1.62%
Minimum yield (%):	1.60%
Maximum price (net) (%):	117.0272%
Average price (net) (%):	116.8502%
Minimum price (net) (%):	116.5360%
ISIN-code:	HU0000653050
Number of valid offers:	3 pieces
Number of accepted offers:	3 pieces
Interest rate / method (%):	3.50% fixed rate
Accrued interest (%):	0.8630%

23 January 2018.

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.