



Extraordinary announcement

Result of public takeover bid submitted by Hungarian Bankholding Ltd. for the ordinary shares of MKB

MKB Bank Plc. (1056 Budapest, Váci utca 38.; company registration number: 01-10-040952, the 'Issuer') issued an extraordinary announcement dated 30 December 2020 as to a mandatory public takeover bid ('Takeover Bid') submitted by Hungarian Bankholding Ltd. on 30 December 2020 for the ordinary shares of MKB (ISIN: HU0000139761) at HUF 1,985 per share.

Furthermore, on 15 January 2021 the Issuer informed the capital market actors that the National Bank of Hungary (MNB) acting as state supervisory authority over financial organisations approved the Takeover Bid in its decision No. H-KE-III-51/2021 issued on 14.01.2021.

The Issuer hereby informs the capital market actors that bid submission for the ordinary shares of MKB Bank Plc. closed on 17 February 2021.

As a result of the public takeover bid the Hungarian Bankholding Ltd. was offered 0 pcs (i.e. zero pieces) of MKB Bank Plc. ordinary shares for purchase.

Based on the above the stake of the Hungarian Bankholding Ltd. held in MKB Bank Plc. is to remain unchanged.

Further information relating to the Takeover Bid:
Equilor Investment Ltd.: +36-1-430-3980

Budapest, 19 February 2021

MKB Bank Plc.

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."