

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Vagyonkezelő Nyrt. ("Company") informs its Dear Investors that based on the information provided today by Csaba Soós, a shareholder and member of the Board of Directors of the Company:

- Csaba Soós and EETEK Ltd. have agreed on a share exchange transaction today. Based on the agreement, Csaba Soós will exchange the 1,452,898 convertible dividend preference shares with a nominal value of HUF 10 issued by ENEFI Vagyonkezelő Nyrt., registered, dematerialized, ISIN HU0000173737, owned by EETEK Ltd. for 1,452,898 ordinary shares with a nominal value of HUF 10 issued by ENEFI Vagyonkezelő Nyrt., registered, dematerialized, ISIN HU000089198. (The settlement was uniformly made at the 180-day moving average of ENEFI shares: 243.5313,- HUF)

- Csaba Soós also announced today that he is exercising his purchase right for 630,000 ordinary shares issued by ENEFI Vagyonkezelő Nyrt., with a nominal value of 10,- HUF, registered, dematerialized, ISIN designation HU0000089198.

The Company will fulfill its obligation arising from the option agreement, in the absence of its own shares, with ENEFI shares owned by its affiliated companies (ENEFI Projekttársaság Kft. and EETEK Ltd). The settlement within the group of companies will be settled at a price of 243.5313,- HUF/share, against the loan positions existing between the companies.

- Csaba Soós also announced today that he will initiate the conversion of the convertible dividend preference shares issued by the Company with a nominal value of 10,-Ft, registered, dematerialized, ISIN HU0000173737.

In view of the above, the Board of Directors of the Company will begin making and implementing decisions related to the conversion.

The Company draws attention to the fact that the share transactions have not yet been completed, after the implementation, the number of shares will change as follows:

shareholder	Pre-event status (piece)	Post-event status (piece)
Soós Csaba A share	147 200	2230098
Soós Csaba H share	2 119 966	667068
EETEK A share	1 551 857	0
EETEK H share	0	1 452 898
ENEFI Projekttársaság A share	531 041	0