

ENEFI Vagyonkezelő Nyrt.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Vagyonkezelő Nyrt. ("Company") informs its Dear Investors that the Company's 100% affiliated company, Sáréna Kft., closed a record January, with a visitor count approaching 30 thousand, an unprecedented figure in its 20-year existence.

Furthermore, the Company successfully continued its investment activities initiated in 2023 within the framework of the capital market pillar, in which it realized a profit of nearly 350 million forints on MOL shares in two months. A repeated Magyar Telekom position is currently being built, the main reason for which is the speculation that the telecommunications company may pay out up to 100% of its generated profit as shareholder remuneration, and that as part of this, the number of treasury shares it intends to acquire may approach 20 million, while there are significantly fewer shares in concentrated hands compared to last year. In addition to the above, by subscribing 300 thousand shares, the Company has taken a significant part in the public offering procedure of MBH shares. This position is currently loss-making, however, the Company believes in the potential inherent in the bank's fundamentals and its significant undervaluation compared to the peer group.

As a result of the above, ENEFI's consolidated liquid assets approached 3 billion forints.

At the same time, the Company draws attention to the fact that in view of the ongoing litigation (especially the litigation related to the MAHART project), the formation of a significant provision, up to several 100 million HUF, may be justified, which may negatively affect the Company's results. However, the final position regarding the formation of a provision will be developed following consultations with the Company's auditor.

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