



Extraordinary Disclosure: Results of the Secondary Public Offering

With reference to Section IV (Securities Note), point 5.11 b) of the Simplified Prospectus prepared by the Company dated 24 November 2025 and approved by the National Bank of Hungary (Magyar Nemzeti Bank) by its decision No. H-KE-III-812/2025 of 24 November 2025, MBH Bank Nyrt. (registered office: 1056 Budapest, Váci utca 38.; company registration number: Cg.01-10-040952, hereinafter the “**Company**”), hereby discloses the following:

The Public Offering of at least 6,450,592 and at most 22,577,074 registered, dematerialised, treasury shares (own shares) of MBH Bank, each with a nominal value of HUF 1,000, under International Securities Identification Number (ISIN) HU0000139761 and listed in the “Standard” category of the Equities Section of the regulated market operated by the Budapest Stock Exchange (the “**Offered Shares**”) was successfully completed between 24 November 2025 and 12 December 2025,.

In view of the significant interest from Retail Investors, the Retail Offering Period was closed early at 12:00 p.m. (CET) on 9 December 2025, pursuant to the option set out in the Simplified Prospectus. The early closing did not affect the schedule of the Institutional Offering.

The Offering Price established during the Institutional Offering was HUF 3,300 per share. The Discounted Price applicable in the Retail Offering (90% of the Offering Price) was HUF 2,970 per share.

On the basis of valid Retail Share Subscription Declarations, Retail Investors subscribed for a total of 29,182,310 Offered Shares, of which 20,320,846 Offered Shares were allocated to Retail Investors; in the Institutional Offering, 2,256,228 Offer Shares were allocated. The total number of Offered Shares sold in the Public Offering was 22,577,074. The aggregate gross proceeds of the Public Offering amounted to HUF 67,798,465,020.

The Public Offering was conducted in accordance with the Simplified Prospectus, with MBH Befektetési Bank Zrt. acting as Lead Manager, and MBH Bank Nyrt., together with Equilor Befektetési Zrt. and GRÁNIT Bank Nyrt., acting as Co-managers.

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Important notice

“Hungarian language is the official and registered language of MBH Bank Plc’s („the Issuer”) disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail.”

The Simplified Prospectus was published on 24 November 2025 on the Company's website (<https://www.mbhbank.hu/>), as well as on the websites of the managers (MBH Befektetési Bank Zrt.: www.mbhbefektetesibank.hu; Equilor Befektetési Zrt.: <https://www.equilor.hu/>; GRÁNIT Bank Nyrt.: <https://granitbank.hu/>), and of the Budapest Stock Exchange (www.bet.hu) and the National Bank of Hungary's official disclosure website (<https://kozvetelektank.mnb.hu>).

Unless otherwise defined herein, the capitalised terms used in this disclosure shall have the meanings ascribed to them in the Simplified Prospectus.

Budapest, 15 December 2025

MBH Bank Nyrt.

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