



Extraordinary Information

on the public placement of 107.2% ERSTE USD 24-26 Kamathalmozó III Bond (HU0000364492)

ERSTE BANK HUNGARY ZRT. (1138 Budapest, Népfürdő u. 24-26.) (hereinafter referred to as the "Company") hereby informs the market participants of the following. After a subscription period opening on 28 November 2024 and closing on 18 December 2024, the subscription of "107.2% ERSTE USD 24-26 Kamathalmozó III Bond" was successfully completed, with the Company accepting all subscriptions. Investors have subscribed the bond at a total nominal value of **USD 3,286,000**, that is **three million two hundred eighty-six thousand US dollar**.

In accordance with the disclosure obligation set out in Section 55(1) of Act CXX of 2001 on the Capital Market and in Annex 4, Section 1.2 of Finance Minister's Decree No. 24/2008 (VIII.15.), ERSTE BANK HUNGARY Zrt. informs the participants of the capital market that the Company – within the framework of its 2024-2025 HUF 150,000,000,000 issuance program, approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-252/2024. dated 5 June 2024 – issued bonds named "107.2% ERSTE USD 24-26 Kamathalmozó III Bond" (ISIN: HU0000364492) with the value date of 20 December 2024 and with a total nominal value of USD 3,286,000, that is three million two hundred eighty-six thousand US dollar.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 20 December 2024

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