

Information about the buyback auction of MBH Mortgage Bank TJ26NF02 CMB's dated on 9 December, 2025.

The MBH Mortgage Bank Co. Plc. informs its investors, that the buyback auction of the TJ26NF02 CMB on 9 December, 2025 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ26NF02
ISIN-code:	HU0000653407
Type of the issue:	Buyback auction
Number of the buybacks of the series:	bb1
Time of the Auction:	09.12.2025.
Date of the financial settlement:	11.12.2025.
Maturity:	22.12.2026.
Total nominal value of CMB offered for repurchase:	HUF 43,980,500,000
Total nominal value of valid selling bids:	HUF 6,500,000,000
Total nominal value of the present buyback:	HUF 6,500,000,000
Total nominal value of the Series still outstanding:	HUF 37,480,500,000
Interest rate (%):	Fix: 1.75 % annually
Accrued interest (11.12.2025):	1.6973
Minimum yield (%):	6.20
Average (net) price (%):	95.6765
Average yield (%)	6.21

Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on December 11, 2025.

Budapest, 9 December 2025.

MBH Mortgage Bank Co. Plc.