



Extraordinary Information

on the public placement of **106.8% ERSTE USD 25-27 Kamathalmozó II Bond** (HU0000365895)

ERSTE BANK HUNGARY ZRT. (1138 Budapest, Népfürdő u. 24-26.) (hereinafter referred to as the "Company") hereby informs the market participants of the following. After a subscription period opening on 30 October 2025 and closing on 26 November 2025, the subscription of "106.8% ERSTE USD 25-27 Kamathalmozó II Bond" was successfully completed, with the Company accepting all subscriptions. Investors have subscribed the bond at a total nominal value of **USD 3,257,000**, that is **three million two hundred fifty-seven thousand US dollar**.

In accordance with the disclosure obligation set out in Section 55(1) of Act CXX of 2001 on the Capital Market and in Annex 4, Section 1.2 of Finance Minister's Decree No. 24/2008 (VIII.15.), ERSTE BANK HUNGARY Zrt. informs the participants of the capital market that the Company – within the framework of its 2025-2026 HUF 250,000,000,000 issuance program, approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-370/2025. dated 13 June 2025 – issued bonds named "106.8% ERSTE USD 25-27 Kamathalmozó II Bond" (ISIN: HU0000365895) with the value date of 28 November 2025 and with a total nominal value of USD 3,257,000, that is three million two hundred fifty-seven thousand US dollar.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 28 November 2025

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