

Extraordinary information

on the issue and listing of the Mortgage Bonds of MBH Mortgage Bank Co. Plc. with an aggregate nominal amount of EUR 100 million

MBH Mortgage Bank Co. Plc. (registered office: 1117 Budapest Magyar Tudósok körútja 9, company registration number: 01-10-043638, hereinafter: "the **Issuer**") hereby announces the following:

The Issuer issued mortgage bonds with an aggregate nominal amount of EUR 100 million, (ISIN: XS3205755225) with a 5.25 year tenor, and the value date of 12 November 2025.

The maturity date of Mortgage Bonds is 21 February 2031, the coupon is fixed at 3.172% per annum. The yield of the Mortgage Bonds is 3.174 per cent. on an annual basis. The Issuer uses the proceeds to meet funding needs for its mortgage refinancing business. The rating of the Mortgage Bonds is A1 (by Moody's Investor Service Madrid Ltd).

The Mortgage bonds will be listed on the Luxembourg Stock Exchange on the value date.

Budapest, 12 November 2025

MBH Mortgage Bank Co. Plc.