



Strategy and Finance Division
Investor Relations

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Extraordinary announcement

Proposed Decision by the National Bank of Hungary on the extent of additional capital requirement (**modification**)

OTP Bank Plc. hereby announces that following the group-wide Supervisory Review and Evaluation Process (SREP) – **including once the a**–multilateral procedure involving the European Central Bank, National Bank of Slovenia and National Bank of Croatia **is finalized** – the National Bank of Hungary **is expected to** imposed~~–~~the below additional capital requirements for OTP Group, on consolidated level:

- 1.01%-points in case of the Common Equity Tier1 (CET1) capital, accordingly the minimum requirement for the consolidated CET1 ratio is 5.51% (without regulatory capital buffers);
- 1.34%-points in case of the Tier1 capital, accordingly the minimum requirement for the consolidated Tier1 ratio is 7.34% (without regulatory capital buffers);
- 1.79%-points in case of the Total SREP Capital Requirement (TSCR), accordingly the minimum requirement for the consolidated capital adequacy ratio is 9.79% (without regulatory capital buffers).

The minimum requirements for own funds and its different elements **should** enter into force on 1 January 2025 and **will likely** remain effective until the next review.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary