

Extraordinary announcement

on the final results of the auction of the MVMKP2027/B Bonds

MVM Energy Private Limited Liability Company (registered office: 1031 Budapest, Szentendrei út 207-209.; company registration number: 01-10-041828, hereinafter: the **Issuer**) wishes to inform market participants on the results of the auction of MVMKP2027/B Bonds (the **Bonds**) held on 5 November 2025 as follows:

Series name:	MVMKP2027/B Bonds
ISIN code:	HU0000365887
Method of distribution:	Auction
Auction date:	05.11.2025
Settlement date:	07.11.2025
Maturity date:	07.05.2027
Aggregate nominal amount offered:	HUF 10,000,000,000
Nominal value of total bids submitted:	HUF 21,850,000,000
Aggregate nominal amount:	HUF 14,700,000,000
Interest basis (%):	6.5% per annum fixed rate
Maximum issue yield (net) (%):	7,00%
Minimum issue yield (net) (%):	6,89%
Average issue yield (net) (%):	6,96%

Following the issuance of the Bonds, the Issuer will initiate the admission to trading of the Bonds on the regulated market of the Budapest Stock Exchange.

Budapest, 5 November 2025

MVM Energy Private Limited Liability Company

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