



Strategy and Finance Division
Investor Relations

Reference number: IR-013/2026

26 January 2026

Extraordinary announcement

OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 500 million

OTP Bank Plc. hereby announces that Notes will be issued on 3 February 2026 as value date, in the aggregate nominal amount of EUR 500 million. The 6 years, Non-Call 5 years Senior Preferred Notes were priced on 26 January 2026.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary