



**Strategy and Finance Division  
Investor Relations**

Reference number: IR-013/2026

26 January 2026

### **Extraordinary announcement**

#### **OTP Bank Plc. announces the pricing of Senior Preferred Notes in the aggregate nominal amount of EUR 500 million**

OTP Bank Plc. hereby announces that Notes will be issued on 3 February 2026 as value date, in the aggregate nominal amount of EUR 500 million. The 6 years, Non-Call 5 years Senior Preferred Notes were priced on 26 January 2026.

OTP Bank Plc.

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