



INVITATION LETTER

and information on the situation regarding the extraordinary General Meeting of OPUS GLOBAL Plc. announced on 21 December 2020, the course of the decision and the related shareholder rights

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrassy Avenue, Budapest, HU-1062; company registration number: 01-10-042533; court of registration: Fővárosi Törvényszék Cégbírósága (in English: Company Registry Court of Budapest-Capital Regional Court) hereinafter referred to as: '**Company**') hereby informs investors that it intends to hold an Extraordinary General Meeting (**General Meeting**) on 21 December 2020 starting at 10:00 o'clock.

The date of the General Meeting: 21 December 2020 at 10:00 o'clock
Place of the General Meeting: 59 Andrassy Avenue, Budapest, HU-1062

Agenda items of the General Meeting:

Agenda item number	Agenda item subject
1.	Decision to authorize the Board of Directors of OPUS GLOBAL Plc. to issue corporate bonds;

How to participate in the General Meeting:

The General Meeting announced as above - according to the **Company's** legal opinion – **cannot be held** because of Regulation 502/2020 (XI.16.) Government Decree (**Decree**) – reintroduction of different provisions for the operation of personal and property pooling organizations in the event of an emergency.

However, the Board of Directors of the Company is entitled to decide on the agenda items published in the Invitation by authorizing the Decree and complying with its rules, thus, it will be decided at the time specified in this Invitation. The resolution will be made in writing on the day of the announced **General Meeting**, in accordance with the Rules of Procedure of the Board of Directors, in full compliance with the obligation to provide information at official places of publication.



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Shareholders – representing at least 1 % (percentage) of the votes which can be cast – may request in writing– with its cause indicated – the Board of Directors to include an issue in the Agenda of the General Meeting and have the opportunity to submit proposals on resolutions regarding the Agenda or an Agenda Item. Shareholders are entitled to exercise these rights within 8 (eight) days following the publication of the present invitation. In this case, the decision on the draft resolution entails the decision of the Board of Directors.

Within 30 days of the cessation of the emergency, shareholders holding at least 1% of the votes may request that the general meeting be convened for the subsequent approval of the resolution of the general meeting according to the agenda item in this invitation to the general meeting. The right to convene a general meeting belongs to those shareholders who are included in the share register of a public limited company on the basis of the ownership correspondence requested and conducted in connection with the general meeting indicated in the notice published pursuant to the Decree. The provisions on share registration prior to the **General Meeting** shall apply to the matching of shares and entry in the share register carried out pursuant to the notice¹.

The invitation to the general meeting shall be published within 45 days of the receipt of the shareholder's application within the forfeiture period.

With regards the date of the convocation the aggregated data on the number of the existing shares and the ratio of the voting rights, including the separate summary in relation with each share class, moreover, the documents of the submissions being available for the General Meeting in writing, the reports on the supervisory board related to the hereof, and the draft resolutions, and the forms being used for the voting shall be all made available from the date as of 09 April 2020 the latest on the website of the Company (www.opusglobal.hu), and on the website of the Budapest Stock Exchange (www.bet.hu), and on the official publication site hosted by the Hungarian National Bank (www.kozzetetelek.mnb.hu).

Finally, we would like to emphasize that if other new or different regulations affecting some or all of the decision-making come into force by the scheduled date of the General Meeting, our Company will act accordingly at the same time and fully inform the Shareholders.

Budapest, 20 November 2020

Board of Directors of
OPUS GLOBAL Plc.

¹ With regards the participation of the shareholder and shareholder's representative, and pursuant to the Section 3:256 of the Act on Civil Code, the hereof may practice voting rights in line with the Articles of Association upon being registered in the share register on the second working day prior to the starting day of the General Meeting. In the interest of the determination of the content of the share register, the Company shall ask an identification procedure. The day of the hereof identification procedure is to be due on 14 December 2020.