

Extraordinary Announcement on the Potential Acquisition of a Minority Stake in ACCESSIO Equity Partners

O3 Partners N.V. (registered seat: 3013 AK Rotterdam, Stationsplein 45, the Netherlands; company registration number: 96066717; tax number: NL867455263B01; hereinafter: “**O3 Partners**”) hereby informs its esteemed investors and the public that, on 15 October 2026, it signed a non-binding term sheet with ACCESSIO Equity Partners Kockázati Tőkealap-kezelő Zrt. (“**ACCESSIO**”) and its shareholders.

Under the term sheet, as the first step of the contemplated strategic investment and long-term cooperation, O3 Partners intends to acquire a 25% minority interest in ACCESSIO.

The term sheet also provides that, in the event of a significant increase in the assets managed by ACCESSIO, options would become available to O3 Partners to further increase its interest, which could subsequently result in a majority interest.

ACCESSIO is a licensed Hungarian fund manager that currently manages three private equity funds: START FUTURE Magántőkealap, START INNOVATION Magántőkealap and START NATURE Magántőkealap. The parties intend that, as a result of the cooperation, ACCESSIO will establish new funds, which may lead to a significant increase in the assets it manages.

As part of the contemplated partnership, the cooperation would extend beyond the operation of the funds to finance and reporting, investor relations, future fundraising, information technology and marketing, with the parties working jointly towards increasing the assets managed by ACCESSIO. The detailed terms will be set out in the definitive transaction documentation.

The transaction is consistent with O3 Partners’ strategy, which focuses on acquiring strategic interests in fund managers and investment advisers, establishing long-term cooperation with them and expanding its own managed funds.

Except for certain provisions expressly designated as binding, the term sheet is non-binding. Completion of the transaction is subject to the outcome of due diligence, the execution of the definitive agreements, the prior approval of the National Bank of Hungary for the acquisition of a qualifying holding in ACCESSIO, and the receipt of the other necessary corporate and regulatory approvals. Accordingly, completion of the transaction cannot currently be regarded as certain.

O3 Partners will inform its investors and the public of any further material developments relating to the transaction in accordance with the applicable laws and stock exchange rules.

Rotterdam, 15 October 2026

dr. Péter Oszkó
O3 Partners N.V.