

Extraordinary communication

In compliance with its obligation to provide notification of extraordinary events under Act CXX of 2001 on the Capital Market (hereinafter: **Capital Market Act**), **ALTEO Energiaszolgáltató Nyilvánosan Működő Részvénytársaság** (registered office: H-1117 Budapest, Dombóvári út 25, company registration number: Cg.01-10-045985) (hereinafter: **Company** or **ALTEO**) hereby provides the following information.

ALTEO successfully completed the issuance of the ALTEO 2033/I EUR Bond under its 2026/2027 Bond Issuance Programme. Investor orders totaling EUR 62.8 million were received for the seven-year bond, of which the Company allocated EUR 60.9 million. The average yield achieved in the issuance was 6.5%. The Company intends to apply for the admission of the ALTEO 2033/I EUR Bond to trading on the XBond multilateral trading facility operated by the Budapest Stock Exchange. *

In addition, the Company plans further bond issuances under its above-mentioned 2026/2027 Bond Issuance Programme with an aggregate amount of HUF 40 billion.

The primary purpose of the current and planned future bond issuances is to refinance the Company's existing interest-bearing liabilities.

Bond Name	ALTEO 2033/I EUR
Currency	EUR
Maturity	7 years
Maturity Date	8 October 2033
Face Value	EUR 100,000
Total Valid Orders	EUR 62,776,896
Allocated Amount	EUR 60,873,640
Total Issue Size (Nominal Value)	EUR 59,500,000
Coupon	Fixed 7.00% p.a.
Yield	6.545%

Budapest, October 6, 2026

ALTEO Nyrt.

* Aggregate consecutive securities issuances planned by the Company, not carried out under a base prospectus or issuance programme approved by the National Bank of Hungary acting as supervisory authority. The bonds are offered through a public offering of securities within the meaning of Article 2(d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "Prospectus")



Regulation"), qualifying for an exemption from the prospectus publication requirement under the Prospectus Regulation.

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