



Extraordinary Announcement

OTP Mortgage Bank hereby informs its clients, investors, business partners and participants of the money- and capital markets that on 15 September 2026 it has issued mortgage notes in aggregate nominal amount of EUR 750 million. The name of the series issued is OMB2031/II, its ISIN code is XS3503291026. The notes are rated 'A1' by Moody's Investor Service rating agency, the securities are listed on the Luxembourg Stock Exchange.

Budapest, 15 September 2026

OTP Mortgage Bank Ltd.