



Information about the auction of MBH Mortgage Bank's MZJ31NF1 Green CMB dated 15 September, 2026.

MBH Mortgage Bank Co. Plc. informs its investors that the auction of the first tap of the MZJ31NF1 Green CMB on 15 September, 2026 has been successful. The result of the auction is the following

Code of the CMB:	MZJ31NF1
ISIN-code:	HU0000653985
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	15.09.2026.
Date of the financial settlement:	17.09.2026.
Maturity:	17.09.2031.
Total nominal value of CMB offered:	HUF 6,000,000,000
Total nominal value of valid bids:	HUF 14,225,000,000
Total nominal value of the present Issue:	HUF 5,999,980,000
Total nominal value of the Series issued until now:	HUF 5,999,980,000
Interest rate (%):	5.75 annually
Accrued interest (17.09.2026) (%):	0.0000
Maximum yield (%):	6.60 %
Average selling (net) price (%):	97.1688 %
Average yield (%)	6.43 %

Budapest, 15 September 2026.

MBH Mortgage Bank Co. Plc.