

EXTRAORDINARY INFORMATION

Announcement of the result of a takeover bid

The Managing Board of **CIG PANNONIA LIFE INSURANCE PUBLIC LIMITED COMPANY** (registered office: H-1097 Budapest, Könyves Kálmán körút 11.B, company registration nr.: 01 10 045857 – (**Company** or **Target Company**) as set out in the declaration sent by **HUNGARIKUM Biztosítási Alkusz Ltd**. (registered office: H-8086 Felcsút, Fő utca 65., company registration nr.: 07 09 028910, tax ID nr.: 13010133-4-07, acting on its behalf: Erik Keszthelyi, managing director) as designated offeror (**Designated Offeror**) and MKB Bank Public Limited Company (registered office: H-1056 Budapest, Váci u. 38., company registration nr.: 01-10-040952, tax ID nr.: 10011922-4-44) as investment service provider, dated today, namely October 13, 2021, hereby informs the Esteemed Investors that during the period open for the acceptance of the **mandatory public takeover bid**¹ (**Bid**) - submitted on June 18, 2021, approved²³ in an amended structure by the decision H-KE-III-529/2021 dated September 6, 2021 of the Central Bank of Hungary (Supervisory Authority) - that is, between September 10, 2021, and October 11, 2021 the shareholders have made valid declaration of acceptance regarding a total of 12,592,366 shares (i.e. Twelve million, five hundred ninety-two thousand, three hundred sixty-six) issued by the Target Company.

The Designated Offeror took over all validly offered shares, as a result of which the direct influence of the Designated Offeror together with its previous shares changed from 32,96% to 46,30% in the Target Company.

The declaration is attached to this Extraordinary Information.

CIG Pannonia Life Insurance Plc. *Managing Board*

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https://www.bet.hu/site/newkib/en/2021.06./Extraordinary Information on the submission of a mandatory public takeover bid 128577098

https://www.bet.hu/site/newkib/en/2021.09./Extraordinary Information on the modification of a mandatory public takeover bid 128604641

https://bet.hu/site/newkib/en/2021.09./EXTRAORDINARY INFORMATION on the approval of a mandatory public takeover bid 128604814