

**Information of UniCredit Jelzálogbank Zrt.
about the values of mortgage bonds and collaterals as of end of the third quarter of 2021**

According to the 18. § (1) section of Act XXX. of 1997 on mortgage loan institution and mortgage bond UniCredit Jelzálogbank Zrt. (1054 Budapest, Szabadság tér 5-6.) hereinafter informs its clients about the values of mortgage bonds and collaterals as of end of the third quarter of 2021.

30 September 2021

Outstanding mortgage bonds denominated in forints: as yet unpaid		
➤ Nominal value (a)	207.275.970.000	HUF
➤ Interest (b)	27.938.807.200	HUF
Total (a+b)	235.214.777.200	HUF
Forint value of outstanding mortgage bonds denominated in foreign currency converted using official MNB exchange rate: as yet unpaid		
➤ Nominal value (c)	0	HUF
➤ Interest (d)	0	HUF
Total (c+d)	0	HUF
Outstanding mortgage bonds denominated both in forints and foreign currency: as yet unpaid		
➤ Nominal value (a+c)	207.275.970.000	HUF
➤ Interest (b+d)	27.938.807.200	HUF
Grand total (a+b+c+d)	235.214.777.200	HUF
Value of ordinary collateral in forints as verified by property controller		
➤ Capital receivable (e)	179.492.604.951	HUF
➤ Interest receivable (f)	48.588.430.279	HUF
Total (e+f)	228.081.035.230	HUF
Forint value of ordinary collateral denominated in foreign currency, converted using official MNB exchange rate on reporting date		
➤ Capital receivable (g)	6.069.196.307	HUF
➤ Interest receivable (h)	289.225.494	HUF
Total (g+h)	6.358.421.801	HUF
Collective value of ordinary collateral denominated in forints and foreign currency:		
➤ Capital receivable (e+g)	185.561.801.258	HUF
➤ Interest receivable (f+h)	48.877.655.773	HUF
Grand total (e+g+f+h)	234.439.457.031	HUF
Value of additional collateral:		
➤ Capital receivable (i)	31.000.000.000	HUF
➤ Interest receivable (j)	4.099.300.000	HUF
Total (i+j)	35.099.300.000	HUF

All of the additional collateral is kept by the Bank in government securities.

Budapest, 13th Oktober 2021

UniCredit Jelzálogbank Zrt.