



Extraordinary announcement

Takarék Mortgage Bank Co. Plc. (registered seat: Magyar Tudósok körútja 9., Budapest 1117, number of registration: 01-10-043638) hereinafter referred to as the 'Issuer') informs its esteemed investors that the Issuer renewed its binding market making agreement (hereinafter referred to as 'Agreement') with MTB Magyar Takarékszövetkezeti Bank Zrt. (registered seat: 1122 Budapest, Pethényi köz 10., company registered number: 01-10-041206, hereinafter referred to as 'Market Maker') originally concluded on February 4, 2016 and amended on January 15, 2018 on October 6, 2021. The Agreement also covers the mandatory market making of the Green Mortgage Bond Series to be issued by the Issuer in the future.

Obligation for market making activity covers the series of Mortgage Bonds, Green Mortgage Bonds and Bonds (hereinafter referred as 'Securities') issued by the Issuer and listed on the Budapest Stock Exchange (debt securities section) in the stock exchange trading period continuously from 10.00 am to 2.00 pm. The minimal obligatory volume is HUF 10 million, or ten million Hungarian forint per series. The bid offer yield differences on the second trading day following the market making date shall not exceed 200 basis points for fixed coupon securities and shall not exceed 100 basis points for floating-rate securities. The market making obligation of the Market Maker is effective until the maturity of the securities.

Budapest, 13 October, 2021

Takarék Mortgage Bank Co. Plc.