

Extraordinary Announcement

OTP Mortgage Bank hereby informs its clients, investors, business partners and participants of the money- and capital markets that it will issue mortgage notes with a value date of 1 October 2025, in the aggregate nominal amount of EUR 500 million. The mortgage notes, which have a 5.5-year maturity, were priced on 23 September 2025.

Budapest, 23 September 2025

OTP Mortgage Bank Ltd.