

O3 Partners Advances Its Fund Management Strategy with AFM Registration

O3 Partners N.V. (registered office: Stationsplein 45, 3013 AK Rotterdam, The Netherlands; company registration number: 96066717; hereinafter referred to as the “**Company**”) is pleased to inform its investors and the public that, by its letter dated 20 August 2026, the Netherlands Authority for the Financial Markets (**AFM**) confirmed the registration of O3 Investments B.V. as an exempt alternative investment fund manager and O3 Secondaries N.V. as the investment fund currently under its management. The registrations are reflected in the AFM’s public register, with O3 Secondaries N.V. registered under AFM Fund ID 50041356.

A further step in the execution of O3 Partners’ strategy

The AFM registration represents an important milestone in the implementation of the Company’s strategy to develop its own fund management activities. O3 Investments B.V., which is wholly owned by the Company, has been established as the dedicated manager of the group’s own investment funds. Its first registered fund is O3 Secondaries N.V., a Dutch public limited company established in June 2026.

Following the completion of the AFM registration, the remaining corporate step required to complete the transformation of O3 Secondaries N.V. into the intended fund structure is the amendment of its articles of association.

The completion of the registration process therefore marks further progress in implementing the Company’s GP stake investor model and the organisational structure described in its Information Document published in November 2025.

About O3 Secondaries

O3 Secondaries N.V. is intended to operate as an evergreen investment fund focusing on secondary investment opportunities in technology and technology-enabled services companies across Europe, with a particular focus on the CEE, Benelux and DACH regions. The Fund’s investment strategy is to acquire existing shareholdings in maturing companies from their current shareholders, primarily through secondary transactions, which may also include a limited primary investment component. It targets profitable or near-breakeven businesses as well as high-growth companies in their scaling phase, typically between the Series A and Series B stages.

The Company will keep its investors informed of the further steps in the development of its fund management activities.

Rotterdam, 24 August 2026

dr. Péter Oszkó
O3 Partners N.V.