



Extraorinary information

AKKO Invest Nyilvánosan Működő Részvénytársaság (registered office: 1118 Budapest, Dayka Gábor utca 5; hereinafter referred to as the "Company") hereby fulfils its extraordinary disclosure obligations pursuant to Act CXX of 2001 on Capital Markets (hereinafter referred to as the "Tpt."):

The Company hereby announces that it has today received the statutory public takeover bid (hereinafter referred to as the "Bid") of MEVINVEST Vagyonkezelő Korlátolt Felelősségű Társaság (registered office: 1095 Budapest, Máriássy utca 7; hereinafter referred to as the "Offeror") as the designated offeror pursuant to Section 68 of Tpt. for all ordinary shares of AKKO Invest Nyrt. (HU0000170824) issued by the Company with a face value of HUF 25 each.

The Offeror is a designated offeror pursuant to Section 68 (3) of Tpt., which acts in the course of the Bid on the basis of the harmonization agreement concluded with WINGHOLDING Ingatlanfejlesztő és Beruházó Zártkörűen Működő Részvénytársaság (registered office: 1095 Budapest, Máriássy utca 7., company registration number: 01-10-046503), DAYTON-Invest Korlátolt Felelősségű Társaság (registered office: 1055 Budapest, Honvéd u. 20.; company registration number: Cg. 01-09-927201) and Tibor Veres (mother's name: Anna Rinyu, address: 2000 Szentendre, Fenyő utca 22, date of birth: 4 March 1962) on 10 September 2024.

The Offeror has informed the Company that it has submitted the Bid to the Central Bank of Hungary (hereinafter referred to as the "MNB") for approval. The MNB has not yet decided whether to approve the Bid. The Offeror will submit a merger notification to the Hungarian Competition Authority with regard to the potential merger by the acquisition of influence in the Company.

The Offer price is 266.1465 HUF per share.

The operational plan prepared by the Offeror for its business objectives for the Company and the Bid are published by the Company as an annex to this announcement.

The Offeror has appointed OTP Bank Nyrt. (registered office: 1051 Budapest, Nádor utca 16.; company registration number: 01-10-041585) to conduct the acquisition of influence by way of the Offer pursuant to Section 68 (4) of Tpt.

The Company's Board of Directors is required to give its opinion on the Bid and may engage an independent financial advisor to evaluate the Bid at the Company's expense. The Company will publish the opinion of the Board of Directors on the Bid within the statutory deadline.

Budapest, 10 September 2024.

AKKO Invest Plc.