

Public offering of 4.80% ERSTE USD 23-25 II Bond

As a part of its HUF 150,000,000,000 issuance program, ERSTE Bank Hungary Zrt. (1138 Budapest, Népfürdő u. 24-26.) publicly offers for sale at least 100 pcs (one hundred pieces) of dematerialized registered bonds named 4.80% ERSTE USD 23-25 II Bond, with a nominal value of USD 1,000 (one thousand US dollar) each and maturing on 3 November 2025.

Subscription period: from 28 September 2023 to 27 October 2023.

We would like to draw the attention of the potential investors that the subscription period may be closed earlier, as stated in the Base Prospectuses.

The Base Prospectus prepared for the 2023 – 2024 HUF 150,000,000,000 issuance program of ERSTE Bank Hungary Zrt. has been approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-279/2023. dated 5 June 2023.

The Final Terms dated 27 September 2023, which contains the detailed terms of the bonds and the public offering, as well as the relevant Base Prospectuses, are available on the website of ERSTE Bank Hungary Zrt. (www.erstebank.hu) and at the points of sale.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 27 September 2023

Erste Bank Hungary Zrt.

Erste Bank Hungary Zrt.
H-1138 Budapest, Népfürdő u. 24-26.
Postal address: 1933 Budapest
Telephone: 06 40 222 221
Fax: +36 1 272 5160
E-mail: uszoig@erstebank.hu
Internet: www.erstebank.hu

Registry Court of Budapest - Capital Regional Court:
01-10-041054