

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBG 2029/A-001** mortgage bond, fixed coupon, with a tenor of 5.5 years held on 21st September 2023.

Series:	UCJBG 2029/A-001
Date of auction:	21 September 2023
Date of settlement:	25 September 2023
Maturity:	23 May 2029
Nominal value of the total offered amount:	27,500,000,000 HUF
Nominal value of the accepted amount:	20,000,000,000 HUF
No of issued mortgage bonds:	2,000,000 pcs
Total outstanding amount of the series:	20,000,000,000 HUF
Maximum yield (%):	8.34%
Average yield (%):	7.65%
Minimum yield (%):	7.36%
Maximum price (net) (%):	100.6882%
Average price (net) (%):	99.3933%
Minimum price (net) (%):	96.3950%
ISIN-code:	HU0000653639
Number of valid offers:	34 pieces
Number of accepted offers:	20 pieces
Method / interest rate (%):	Fix rate, 7.50%
Accrued interest (%):	0.0000%

Investor characteristics	
Investor country	
<i>Domestic investors</i>	75%
<i>Foreign investors</i>	25%
Investor type	
<i>Commercial bank</i>	47.5%
<i>Supranational institutions</i>	25%
<i>National Bank of Hungary</i>	20%
<i>Institutional Investors</i>	7.5%

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.