

**UNICREDIT JELZÁLOGBANK ZRT.**
**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2029/A-001** mortgage bond, fixed coupon, with a tenor of 5.5 years held on 21<sup>st</sup> September 2023.

Series:	<b>UCJBF 2029/A-001</b>
Date of auction:	21 September 2023
Date of settlement:	25 September 2023
Maturity:	23 May 2029
Nominal value of the total offered amount:	35,180,000,000 HUF
Nominal value of the accepted amount:	23,175,000,000 HUF
No of issued mortgage bonds:	2,317,500 pcs
Total outstanding amount of the series:	23,175,000,000 HUF
Maximum yield (%):	8.42%
Average yield (%):	7.81%
Minimum yield (%):	7.39%
Maximum price (net) (%):	100.5531%
Average price (net) (%):	98.6925%
Minimum price (net) (%):	96.0552%
ISIN-code:	HU0000653647
Number of valid offers:	33 pieces
Number of accepted offers:	25 pieces
Method / interest rate (%):	Fix rate, 7.50%
Accrued interest (%):	0.0000%

<b>Investor characteristics</b>	
Investor country	
<i>Domestic investors</i>	74.11%
<i>Foreign investors</i>	25.89%
Investor type	
<i>Commercial bank</i>	40.99%
<i>Supranational institutions</i>	25.89%
<i>National Bank of Hungary</i>	17.26%
<i>Institutional Investors</i>	15.86%

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.