

To:

MBH Bank Nyrt.
1056 Budapest, Váci u. 38.

Dear Sirs,

We, the GLOBAL ALFA Private Equity Fund (registration number: 6122-140, represented by OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság (address: 1056 Budapest, Váci u. 38.) inform you of the following pursuant to section 61 (1) of Act CXX of 2001 on the Capital Market:

The notification of the merger of the EIRENE Private Equity Fund (registration number: 6122-66, represented by OPUS GLOBAL Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság) into the GLOBAL ALFA Private Equity Fund (registration number: 6122-140) as of 31 August 2023 was approved by the National Bank of Hungary in resolution no. H-KE-III-516/2023 dated 16 August 2023.

As the two above-mentioned private equity funds have merged, i.e. the EIRENE Private Equity Fund has merged into the GLOBAL ALFA Private Equity Fund, and the latter has taken over all assets and obligations of the former, the GLOBAL ALFA Private Equity Fund has also obtained the EIRENE Private Equity Fund's indirect ownership (shares) in MBH Bank Nyrt.

As a result of the merger, the indirect influence of the GLOBAL ALFA Private Equity Fund in MBH Bank Nyrt has changed (increased), exceeding the 5%, 10%, 15%, 20%, and 25% thresholds specified in section 61 (3) of the Capital Market Act.

Concurrently with this notification, the change is duly reported to the National Bank of Hungary in a separate procedure.

Budapest, 15 September 2023

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GLOBAL ALFA Private Equity Fund
represented by:
OPUS GLOBAL Befektetési Alapkezelő Zrt.
Dr Zsuzsa Piller, Dr Gabriella Gombai
members of the Board of Directors

Form for the notification of the acquisition or disposal of voting shares or of voting rights, as stipulated in Section 61 of the Capital Markets Act

1. Name of the issuer, or original issuer, of existing shares to which voting rights are attachedⁱⁱ: **MBH Bank Plc.**
2. Reason for the notification (tick the applicable checkbox/checkboxes):
 - acquisition or disposal of voting rights
 - purchase or sale of financial instruments which may result in the acquisition of already issued shares to which voting rights are attached
 - event changing the distribution of voting rights**
3. Name(s) of the person(s) under obligation to make notificationⁱⁱⁱ: **GLOBAL ALFA Private Equity Fund**
4. The name(s) of the shareholder(s) (if other than the person(s) named under section 3)^{iv}:
5. The date of the transaction and the date on which the threshold was reached or crossed^v: **31 August 2023**
6. The threshold(s) reached or crossed: **5%, 10%, 15%, 20%, 25%**
7. Notified data:

Voting rights attached to the shares ^{vi}							
Class/type of shares (preferably with ISIN code)	The situation before the triggering transaction ^{vii}		The situation after the triggering transaction ^{vii}				
	Number of shares	Number of votes ^{ix}	Number of shares	Number of votes ^x		Percentage rate of votes	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect ^{xi}
Series "A" common shares							28,10%

8. If relevant, the chain of controlled companies through which the voting rights and/or the financial instruments are actually possessed^{xvi}:

9. In the case of voting through authorised representative:

[name of authorised representative] authorisation of [number of] voting rights expires on [date].

10. Further information, if necessary: The change to be notified does results in the restoration of the previous ownership structure, with the termination of the previously concluded contract.

Budapest, 15 September 2023

Attachment to the form

a) Identification data of the person under obligation to make notification:

Full name (including legal form in the case of legal entities): **GLOBAL ALFA Private Equity Fund**

Address (registered office in the case of legal entities):

Telephone number:

Other relevant information (at least one contact person in the case of legal entities):

Dr. Piller Zsuzsa és Dr. Gombai Gabriella igazgatósági tagok

b) Identification data of person making notification (in case the notification is made by another person on behalf of the individual referred to in *a*))

Full name:.....

Address:

Telephone number:

Other relevant information (e.g. nature of relationship with the person under obligation to make notification)

Budapest, 15 September 2023