

UNICREDIT JELZÁLOGBANK ZRT.
Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2031/A-001** mortgage bond, with a tenor of 6 years held on 12th August 2025.

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|--|-------------------------|
| Series: | UCJBF 2031/A-001 |
| Date of auction: | 12 August 2025 |
| Date of settlement: | 14 August 2025 |
| Maturity: | 23 July 2031 |
| Nominal value of the total offered amount: | 10,000,000 HUF |
| Nominal value of the accepted amount: | 10,000,000 HUF |
| No of issued mortgage bonds: | 1,000 pcs |
| Total outstanding amount of the series: | 10,000,000 HUF |
| Maximum yield (%): | 6,8500% |
| Average yield (%): | 6,8500% |
| Minimum yield (%): | 6,8500% |
| Maximum price (net) (%): | 100,7267% |
| Average price (net) (%): | 100,7267% |
| Minimum price (net) (%): | 100,7267% |
| ISIN-code: | HU0000653852 |
| Number of valid offers: | 1 piece |
| Number of accepted offers: | 1 piece |

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|---------------------------------|------|
| Investor characteristics | |
| Investor country | |
| <i>Domestic investors</i> | 100% |
| Investor type | |
| <i>Commercial bank</i> | 100% |

12 August 2025

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.