

Extraordinary information

MBH Bank Plc. (registered seat: 1056 Budapest, Váci u. 38., company registration number: 01-10-040952) – hereinafter: „**Company**”) – hereby informs the capital market participants on the following:

The Issuer was informed on August 1, 2025 that the European Commission (EC) had addressed questions to the Hungarian authorities in the context of a so-called case file procedure based on market information, which does not constitute a formal investigation procedure.

The questions posed by the EC to the Hungarian authorities concerned the restructuring of the Hungarian banking sector, the bonds issued by MBH Zrt. in accordance with legal requirements, and the measures taken in relation to these events.

The EC had previously examined the structure related to the restructuring of the Hungarian cooperative credit institution sector in the context of a request for information, which also did not qualify as a formal investigation procedure. The EC closed this previous investigation in 2020 without finding any prohibited state aid.

Based on the information available to the Issuer in connection with the above-mentioned information request process, no specific state aid risks can be identified or quantified on the Issuer's side at this stage of the process.

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MBH Bank Plc.

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Important notice

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