

Announcement on Share Exchange

OXO Technologies Holding N.V. (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter: the “Company”) informs its shareholders of the following:

At its Extraordinary General Meeting held on June 18, 2024, the Company decided on a cross-border transformation, according to which the Company will operate as a Dutch company from January 1, 2025. As a result, it is necessary to exchange the Company's current Hungarian shares for new Dutch shares, which will be done by cancelling the Hungarian shares and creating and crediting new Dutch shares to the Shareholders.

Accordingly, the Company has initiated the creation of the new shares at the Dutch central securities depository Euroclear Nederland, and the cancellation of the current shares at KELER in cooperation with the Budapest Stock Exchange.

The cancellation of the Company's Ordinary Shares and the “B” series Priority Shares at KELER, as well as the creation, registration and exchange of the Ordinary Shares and new “B” series Priority Shares, will take place according to a schedule agreed upon with the involved parties as follows:

The existing Ordinary Shares with ISIN HU0000203492 and a nominal value of EUR 2.00 each will be exchanged on the value date of 8th August 2025 (D day) at a 1:1 ratio into Ordinary Shares with ISIN NL0015002I61 and a nominal value of EUR 2.00 each.

The existing “B” series Priority Shares with ISIN HU0000203500 and a nominal value of EUR 2.00 each will be cancelled on the value date of 8th August 2025 (D day), and new “B” series Priority Shares with a nominal value of EUR 2.00 each will be registered at a 1:1 ratio in the shareholders' register of the Company by a Dutch civil-law notary.

The value date (D day) of the share exchange is 8th August 2025. On this date, the new Ordinary Shares with ISIN NL0015002I61 and a nominal value of EUR 2.00 each will be created and credited to the securities accounts of the shareholders, and the new “B” series Priority Shares with a nominal value of EUR 2.00 each will be registered in the shareholders' register of the Company and the shareholders will be recorded therein. Simultaneously, the Ordinary Shares with ISIN HU0000203492 and the old “B” series Priority Shares with ISIN HU0000203500, both with a nominal value of EUR 2.00 each, will be cancelled.

The last trading day of the Company's EUR 2.00 nominal value Ordinary Shares with ISIN HU0000203492 on the Budapest Stock Exchange Xtend Market will be 5th August 2025.

The planned first trading day of the Company's new Ordinary Shares with ISIN NL0015002I61 and a nominal value of EUR 2.00 on the Budapest Stock Exchange Xtend Market will be 8th August 2025. The settlement of trades from this planned first trading day will occur on 12th August 2025.

On the over-the-counter (OTC) market, the last day for account operations with the EUR 2.00 nominal value Ordinary Shares (ISIN HU0000203492) and the “B” Series Priority Shares (ISIN HU0000203500) under KELER Zrt. rules will be 5th August 2025. The first

trading day for the new EUR 2.00 nominal value Ordinary Shares (ISIN NL0015002I61) on the OTC market will be 8th August 2025.

OTC trading in the new Series “B” Priority Shares with a nominal value of EUR 2.00 may begin on 8th August 2025, i.e. from the day on which the old shares are cancelled and the new shares are registered in the Company’s shareholders’ register.

The share exchange will apply to those who are shareholders based on the closing account balances at the moment of cancellation of the old shares with a nominal value of EUR 2.00.

We inform the respected Custodians that the shares with ISIN NL0015002I61 can currently be held in custody exclusively at KELER.

We inform the shareholders that their participation is not required for the share exchange process described above.

Rotterdam, 30/07/2025

dr. Péter Oszkó
OXO Technologies Holding N.V.