

Announcement about reaching a preliminary agreement on the establishment of a new investment fund

OXO Technologies Holding N.V. (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717; hereinafter referred to as the "Company") hereby informs its esteemed investors of the following:

On July 29, 2025, the Company concluded a preliminary agreement and signed a Term Sheet with Wuhan East Lake Guolong Equity Investment Fund Management Co., Ltd. ("East Lake Capital"), a China-based entity, regarding the establishment of a joint private equity fund with a target size of EUR 100 million. The Term Sheet includes the most important legal, technical, business, and financial parameters of the planned co-operation.

The primary objective of the planned investment fund is to finance infrastructure and technology projects based on renewable energy sources, primarily in Central and Eastern Europe. The fund aims to contribute to the region's energy modernization by supporting ongoing green transition processes and sustainable development initiatives. Targeted investment areas include, among others, photovoltaic systems, energy storage solutions, and related smart grid technologies.

The Fund will be established in a joint venture structure, under which the Company and East Lake Capital will jointly form the general partner (the "General Partner" or "GP") of a self-managed fund. This entity will be responsible for making investment decisions, portfolio management, and overseeing operational and compliance processes. The structure allows investors to participate in the fund through institutional channels, while governance is based on the professional cooperation between the two partners. OXO Technologies Holding will contribute to the partnership through its administrative and operational capacity necessary for the Fund's operation, as well as through its regional market knowledge and institutional network. East Lake Capital will strengthen the joint project by activating its Asian investor base, leveraging its capital markets and industry experience, and applying its professional practices and processes developed in the targeted investment fields.

East Lake Capital is a Chinese private equity fund manager founded in 2016, majority-owned by the China Structural Adjustment Fund and several state-owned investment entities. As an officially registered member of the Chinese AMAC, the firm manages more than RMB 41 billion (approximately EUR 5.2 billion) in capital, including government-

guided, sector-specific, and city-level investment funds. East Lake Capital actively invests in technology, energy, and industrial development projects, with a focus on renewable energy, energy storage, next-generation information technology, and biotechnology.

Under the agreement, the parties will commence the establishment of the General Partner, and jointly develop the final structure of the Fund, ensure regulatory compliance, and define the investment terms, with the goal of launching the Fund's operations by the end of 2025.

This agreement is in line with the Company's long-term strategy, which prioritizes the creation of new international investment funds and the strengthening of its role within the fund management ecosystem. At the same time, it marks a milestone in the Company's ambition to expand its presence in the European private equity market as a listed GP as well as a GP stake investor through transparent operations and value-creating partnerships.

The Company will provide further updates to investors on the progress of the process and the next steps in future announcements.

Rotterdam, 29/07/2025

dr. Péter Oszkó
OXO Technologies holding N.V.