O3
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Extraordinary Announcement on the Completion of the Crowdfunding Offering and the Board's Resolution on the Capital Increase

O3 Partners N.V. (registered seat: 3013 AK Rotterdam, Stationsplein 45, Netherlands; company registration number: 96066717; tax number: NL867455263B01; hereinafter: the "**Company**") hereby informs its esteemed investors of the following.

As previously announced on 18 May 2026, the Company launched a capital raising transaction through a regulated crowdfunding platform as part of its long-term growth and financing strategy.
The crowdfunding campaign has now been successfully completed. During the offering, the Company raised a total of EUR 1,076,093.10 from 82 investors.
Based on the final outcome of the transaction and acting pursuant to the authorization granted by the General Meeting of the Company on 11 April 2025, the Board of Directors adopted the following resolutions on 17 July 2026 regarding the implementation of the related capital increase.

Board Resolution No. 2/2026 (17 July 2026)
The Board of Directors, by 5 votes in favour, 0 votes against, and 1 abstention, resolved to approve the implementation of a share capital increase under the following terms:

1. The share capital of the Company shall be increased by a total amount of EUR 265,702, through the issuance of new ordinary shares. As a result, the Company's issued share capital shall increase from EUR 6,427,558 to EUR 6,693,260.
2. The capital increase shall be implemented by way of a private placement against cash contributions.
3. The Company shall issue 132,851 registered ordinary shares, each having a nominal value of EUR 2.00 and an issue price of EUR 8.10.
4. The amount exceeding the aggregate nominal value of the New Shares shall be allocated to the Company's share premium reserve.
5. The New Shares shall carry the same rights as all existing ordinary shares of the Company in accordance with the Articles of Association.
6. The Board of Directors confirms the admission of the newly issued shares to trading and authorizes the Chairman of the Board to execute all deeds, filings and other actions necessary for the issuance of the New Shares, their registration with the Dutch Trade Register (KVK), and their admission to trading.

Board Resolution No. 3/2026 (17 July 2026)
The Board of Directors, by 5 votes in favour, 0 votes against, and 1 abstention, resolved, pursuant to the authorization granted by the General Meeting on 11 April 2025, to exclude the statutory pre-emptive subscription and acquisition rights of shareholders other than the Investors with respect to the New Shares issued in connection with the capital increase approved under Board Resolution No. 2/2026 (17 July 2026).

The Company will proceed with the completion of the capital increase, the issuance of the New Shares, and all related corporate and stock exchange procedures in accordance with the above resolutions.

Rotterdam, 17 July 2026

Dr. Péter Oszkó
O3 Partners N.V.