



Information about the auction of TakarékJelzálogbank TJ25NV01 CMB's dated on 24 January, 2022.

The TakarékJelzálogbank Co. Plc. informs its investors, that the auction of the third issue of the TJ25NV01 CMB on 24 January, 2022 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	TJ25NV01
ISIN-code:	HU0000653316
Type of the issue:	Third tap
Number of the current part of the series:	SR 3
Time of the Auction:	24.01.2022.
Date of the financial settlement:	26.01.2022.
Maturity:	26.11.2025.
Total nominal value of CMB offered:	3,000,000,000 HUF
Total nominal value of valid bids:	10,060,000,000 HUF
Total nominal value of the present Issue:	3,000,000,000 HUF
Total nominal value of the Series issued until now:	7,200,000,000 HUF
Interest rate (%):	Variable (actual annual coupon: 3.67%)
Accrued interest (26.01.2022):	0.6219
Minimum price (net) (%):	100.1000
Average selling (net) price (%):	100.4153

Budapest, 24 January 2022.

Takarék Mortgage Bank Co. Plc.