



Information

on conclusion of loan facility agreement and expected payment to shareholders in 2020

Graphisoft Park SE hereby informs its Shareholders, that taking advantage of the current very favorable borrowing conditions, today Graphisoft Park South I. Kft. has concluded 10 years to maturity EUR 40 Million (that is forty million euro) euro-based loan facility agreement with UniCredit Bank Hungary Zrt., in order to optimize the Company's capital structure.

With this facility, the total bank debt of the group increases to approximately EUR 114 Million, which amounts approximately to 43% of the current value of the group's real property assets (EUR 264 Million) as valued by independent appraisers.

Within the framework of the planned optimization of the capital structure the Company proposes to pay its shareholders between EUR 30-35 Million out of the new loan facility in the form of dividend or buyback of its own shares during 2020. Technical details of this program are currently under development; when finalized the Company intends to release another announcement on the matter.

Budapest, November 19, 2019

Graphisoft Park SE