



**Information about the auction of Takarék Mortgage Bank TJ24NV01 CMB's dated on 19 November, 2019.**

The Takarék Mortgage Bank Co. Plc. informs its investors, that the auction of the seventh tap of the TJ24NV01 CMB on 21 November, 2019 has successfully ended. The result of the auction is the following:

Takarék Code of the CMB:	<b>TJ24NV01</b>
ISIN-code:	HU0000653266
Type of the issue:	Seventh tap
Number of the current part of the series:	SR7
Time of the Auction:	19.11.2019.
Date of the financial settlement:	21.11.2019.
Maturity:	24.10.2024.
Total nominal value of CMB offered:	HUF 4,000,000,000
Number of valid bids:	HUF 10,433,000,000
Total nominal value of the present Issue:	HUF 4,000,000,000
Total nominal value of the Series issued until now:	HUF 27,445,180,000
Interest rate (%):	Variable, in the actual interest period: 0.95 annually
Accrued interest (21.11.2019):	0.0708
Minimum price (net) (%):	99,8000
Average selling (net) price (%):	99,9284

Budapest, 19 November 2019.

Takarék Mortgage Bank Co. Plc.