

## EXTRAORDINARY ANNOUNCEMENT

**Takarék Mortgage Bank Co. Plc** (registered seat: 1082 Budapest, Üllői út 48.; Number of registration: 01-10-043638; hereinafter referred to as the "**Company**") according to the notifications of **MTB Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság** (registered seat: 1122 Budapest, Pethényi köz 10.; company registry number: 01-10-041206; hereinafter referred to as the "**MTB Zrt.**") fulfilling its disclosure obligation defined in subsection (2) of section 55 of Act CXX of 2001 on the Capital Market informs its investors as follows.

On 24 October 2019, 3A Takarékszövetkezet, Takarékbank Zrt, Békés Takarékszövetkezet, Centrál Takarékszövetkezet, Dél Takarékszövetkezet, Hungária Takarékszövetkezet, M7 Takarékszövetkezet, Nyugat Takarékszövetkezet, Pátria Takarékszövetkezet and Tiszántúli Takarékszövetkezet sold in outside the market transaction 15.572.668 pieces of „A” series registered, dematerialized equity shares with a face value of HUF 100, 12.536.270 pieces of „B” series registered, dematerialized priority shares with a face value of HUF 100, and 2.507.254 pieces of „C” series registered, dematerialized equity shares with a face value of HUF 1000 to MTB Zrt.

As a result of the transaction influence of 3A Takarékszövetkezet, Takarékbank Zrt, Békés Takarékszövetkezet, Centrál Takarékszövetkezet, Dél Takarékszövetkezet, Hungária Takarékszövetkezet, M7 Takarékszövetkezet, Nyugat Takarékszövetkezet, Pátria Takarékszövetkezet and Tiszántúli Takarékszövetkezet has decreased from 49,02% ownership ratio and 49,13 % voting rights ratio to 0%, while MTB Zrt. has acquired 50.806.758 pieces of „A” series equity shares with a face value of HUF 100 and voting rights ratio of 46,94%, and 14.163.430 pieces of „B” series priority shares with a face value of HUF 100 and voting rights ratio of 13,09%, 2.832.686 pieces of „C” series equity shares with a face value of HUF 1000 and voting rights ratio of 26,17% of the Company, thus MTB Zrt. disposes altogether 86,20% of the voting rights of the Company.

The detailed information regarding the above mentioned transactions given by 3A Takarékszövetkezet, Takarékbank Zrt, Békés Takarékszövetkezet, Centrál Takarékszövetkezet, Dél Takarékszövetkezet, Hungária Takarékszövetkezet, M7 Takarékszövetkezet, Nyugat Takarékszövetkezet, Pátria Takarékszövetkezet, Tiszántúli Takarékszövetkezet and MTB Zrt. to the Company can be found in Annex Nr. 1.

The Company got knowledge of the transaction and the excess of the threshold value of the voting rights according to Section 3 Article 61 of the Capital Market Act on the basis of the notifications on 25 October 2019.

Budapest, 25 October 2019

**Takarék Mortgage Bank Co. Plc.**

**Official document to be used for gaining or disinclining shares entitling to vote, or voting rights in  
compliance  
with Article 61 of the Law on Capital Markets**

1. Naming the original issuer of or the issuer of such already existing shares that ensure the right to vote: **Takarék Mortgage Bank Co. Plc**
2. The reason for making the announcement (indicate the relevant box or boxes):  
☒ gaining or disinclining voting rights  
☐ buying or selling financial devices that might result in gaining already issued shares that ensure voting rights  
☐ any event changing the ratio of voting rights
3. The full name of the person(s) obliged to make the announcement: **MTB Bank of Hungarian Savings Cooperatives Co. Ltd.**
4. The full name of the shareholder(s) (if other than in point 3): .....
5. The date of the transaction and the date of exceeding or reaching the threshold value: **24 October 2019**
6. The exceeded or reached threshold value(s): **40%, 45%, 50%, 55%, 60%, 65%, 70%, 75%, 80%, 85%**
7. Published data:

Voting rights linked to shares							
The class and type of shares (preferably by indicating the ISIN code)	State prior to transaction		State after transaction:				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		Percentage of voting rights	
			Direct	Direct	Indirect	Direct	Indirect
"A" series equity share HU0000078175	35.234.090	35.234.090	50.806.758	50.806.758	0	46,94%	0 %
"B" series priority share (HU0000140868)	1.627.160	1.627.160	14.163.430	14.163.430	0	13,09%	0 %
"C" series equity share (HU0000140884)	325.432	3.254.320	2.832.686	28.326.860	0	26,17%	0 %
A) PARTIAL VALUE (having summed up voting rights)	37.186.682	40.115.570	67.802.874	93.297.048	0	86,20%	0 %

8. If relevant, the chain of controlled enterprises through which the voting rights and/or financial devices are actually owned: .....
9. In the case of voting through a representative: .....  
[name of the representative] [numbered] authorization for owning the voting right expires on [date].
10. Further information, if necessary: .....

Budapest, 25 October 2019

**MTB Bank of Hungarian Savings Cooperatives Co. Ltd.**

**Annex:**

(a) Identification data of the person required to report:

Full name (including the legal form in case of a legal person): **MTB Bank of Hungarian Savings Cooperatives Co. Ltd.**

Address (seat in case of a legal person): **1122 Budapest, Pethényi köz 10.**

Phone number: **06-1-202-3777**

Other relevant information (for legal persons, at least one contact person): **Dr. Szabó Boldizsár**

(b) Identification of the notifier (if other person submits on behalf of person referred to in point (a)):

Full name:.....

Address: .....

Phone number: .....

Other relevant information (eg. nature of the relationship with the person required to report)

c) Further information