

## Extraordinary Disclosure on the Establishment of O3 Investments B.V.

**O3 Partners N.V.** (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter the “**Company**”) hereby informs its esteemed Investors of the following:

Aligning with the Company’s long-term strategy and pursuant to a recent Board decision, the Company has commenced the establishment of the legal structure for its future pan-European fund management platform.

As a first step, the Company has incorporated O3 Investments B.V., a wholly owned Dutch subsidiary with an initial equity contribution of EUR 100,000. We are pleased to introduce this new entity to our shareholders.

Subject to the completion of the relevant regulatory process, O3 Investments B.V. is intended to act as the fund manager of future investment funds established within the O3 Group and will seek registration with the Dutch Authority for the Financial Markets (AFM). The company is expected to commence its activities by managing the planned O3 Secondary Fund and O3 Green Energy Fund and, over time, serve as the Group’s central fund management platform for newly established investment funds.

Initially, O3 Investments B.V. is expected to operate under the AFM registration regime and be subject to AFM supervision. In the longer term, the company intends to apply for a full licence under the Alternative Investment Fund Managers Directive (AIFMD) and subsequently make use of the European passporting framework to market and manage funds across other European jurisdictions.

The establishment of O3 Investments B.V. represents an important milestone in building O3’s long-term fund management and investment platform.

Rotterdam, 9 June 2026

dr. Péter Oszkó  
O3 Partners N.V.