



BUDAPART

Green Committee

Meeting of Kopaszi Gát Zrt.

*Budapart City Office Building 1117
Budapest, Dombóvári út 26*

04/04/2025

Table of Content

• Members of Green Committee	3
• Actual allocation	4 – 5
• Total allocation	6
• Planned allocation for financial year 2024 H2	7 - 8
• KPI measurement	9 - 11

Members of Green Committee



BUDAPART



On 4th **April 2025** Kopaszi Gát Zrt. held the semi-annual green committee meeting. **Gábor Tóth (as the Chairman of the Green Committee)** called the meeting to order at 10:00 A.M.



Gábor Tóth – Representative of finance MAM Zrt.,
Chairman

Gábor Nagy – CEO finance of Kopaszi Gát Zrt.

Tamás Fodor – CEO development of Kopaszi Gát Zrt.

The Committee examined the allocation of the funds approved to date.



General information about the bond issuance:

- The face value of the bond equaled HUF 34,450,000,000.
- Coupon: 5,75%



BUDA PART

ACTUAL ALLOCATION

In the second half of 2024, HUF 464,588,946 was allocated to a residential building development. The allocation of green proceeds is aligned with the eligibility criteria of the Kopaszi Gát Zrt’s Green Finance Framework.



Eligible projects (HUF)		Allocation date	Refinancing (Y/N)
		01.07.2024 - 31.12.2024	
BudaPart Kerria Kft. (BRK project)	Residential building	HUF 82,582,000	N
Kopaszi Gát Zrt. (BRI project)	Residential building	HUF 150,354,281	N
Kopaszi Gát Zrt. (BRJ project)	Residential building	HUF 231,652,665	N
Total		HUF 464,588,946	

Green Committee has approved 9 projects since H1 2022. From the total proceeds, HUF 33,721,455,575 (97.9% of the total amount) was spent by the end of H2 2024.

Total Allocation spent until 31/12/2024		Amount in HUF
Green bond proceeds – January 2022		34 450 000 000
Number of eligible investments		9
Bpart Aspius Kft. (SINUS Refinancing)	<i>Office building</i>	8 307 188 556
Bpart Lucius Kft.	<i>Residential building</i>	1 806 950 000
Budapart Barbus Kft.	<i>Hotel</i>	284 485 385
Budapart Carassius Kft. (EXIM Refinancing)	<i>Residential building</i>	1 200 000 000
Budapart Carassius Kft.	<i>Residential building</i>	1 272 654 172
Budapart Silurus Kft.	<i>Office building</i>	1 066 726 033
BudaPart Kerria Kft.	<i>Residential building</i>	2 721 995 946
BudaPart Amarus Kft. (EXIM Refinancing)	<i>Office building</i>	7 717 646 334
BudaPart Amarus Kft.	<i>Office building</i>	8 961 802 203
Kopaszi Gát Zrt. (BRI project)	<i>Residential building</i>	150 354 281
Kopaszi Gát Zrt. (BRJ project)	<i>Residential building</i>	231 652 665
The balance of allocated proceeds		33 721 455 575



BUDAPART

PLANNED ALLOCATION FOR FINANCIAL YEAR 2025 H1

All planned allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. Green proceeds are planned to use in the following way.



BUDAPART

Eligible projects (HUF)		Planned allocation date	Refinancing (Y/N)
		01.01.2025 - 30.06.2025	
Kopaszi Gát Zrt. (BRI project)	Residential building	HUF 286,683,133	N
Kopaszi Gát Zrt. (BRJ project)	Residential building	HUF 441,696,182	N
Total			HUF 728,379,315



BUDAPART



KPI MEASUREMENT

The table below lists the KPIs that can be measured for completed and ongoing projects (I.)



Eligible Project Category	Eligible Project	KPI
<div>Green Building</div> <div>A green icon representing a cluster of modern buildings.</div>	BRK (residential building)	By using geothermal energy and water-to-air heat pumps—supplemented by additional air-to-air units—rather than the originally planned district heating, all heating demand is met entirely by renewable energy sources.
	BOIJ (office building in construction)	LEED Gold (Construction phase) certification is expected in Q1 2026.
	BOH (office building in construction)	LEED Gold (Construction phase) certification is expected in Q2 2026.
	BOK (office building in construction)	LEED Gold (Construction phase) certification is expected in Q1 2026.
	BOL (office building in construction)	LEED Gold (Construction phase) certification is expected in Q1 2026.
	BOA (office building in construction)	LEED Gold (Construction phase) certification is expected in Q1 2026.

The table below lists the KPIs that can be measured for completed and ongoing projects (II.)

Eligible Project Category	Eligible Project	KPI
 Biodiversity	BRL (residential building)	No green areas were handed over during this period.
	BRG (residential building)	No green areas were handed over during this period.
 Clean transportation		
	BOH (office building in construction)	H2 GHG reduction: cca 1,386 t
	BOIJ (office building in construction)	H2 GHG reduction: cca 0,218 t
	BOA (office building in construction)	H2 GHG reduction: cca 0,606 t
	BOK (office building in construction)	H2 GHG reduction: cca 1,027 t
	BOL (office building in construction)	H2 GHG reduction: cca 0,612 t
	BOM (office building in construction)	H2 GHG reduction: cca 1,037 t