

Information on decisions made by the Management Board

OXO Technologies Holding N.V. (registered office: Netherlands, 3013 AK Rotterdam, Stationsplein 45, company registration number: 96066717, hereinafter referred to as the "Company") hereby informs its esteemed investors of the following:

The Board of Directors of OXO Technologies Holding N.V. held a meeting on June 6, 2025, during which, in connection with the Company's previously presented strategy, the following resolutions were adopted.

In relation to the acquisition of 3TS Capital Partners and in order to fulfil the future GP commitments of planned funds, the Board of Directors of OXO Technologies Holding raised capital. However, due to a corporate legal procedure resulting from the relocation of the Company's registered office, it was not possible to carry out a capital increase and issue new shares. As a solution, the new funding was provided to the Company in the form of a convertible loan. Now that the transformation of the Company has been completed, the Board of Directors has made the following decisions.

Board resolution no. 1/2025 (VI.06)

The Board unanimously approved the following points:

1. Based on the authorization granted by the General Meeting of the Company on April 11, 2025, pursuant to Article 10.1 of the Articles of Association, the Board of Directors of the Company resolved to increase the Company's share capital by a total amount of EUR 1,436,668 (the method of capital increase). As a result of the capital increase, the share capital of the Company will be raised from EUR 4,228,152 to EUR 5,664,820 (the "Capital Increase"). The amount of the Capital Increase corresponds to the authorized capital as set forth in the Company's Articles of Association.
2. The Capital Increase shall be executed through a private placement of new shares against cash contributions.
3. The Capital Increase will be implemented by means of a private placement of 718,334 registered ordinary shares, each with a nominal value of EUR 2.00 and an issue price of EUR 6.50 (collectively, the "New Shares").
4. The difference between the issue price and the nominal value of the New Shares will be allocated to the share premium reserve of the Company ("Share Premium

Reserve”). The New Shares will carry the same rights as those defined for ordinary shares in the Company’s Articles of Association.

5. The Board of Directors confirms the intention to list the newly issued shares for trading and authorizes the Chairman of the Board to sign the deed of issuance on behalf of the Company, report the share issuance to the Dutch Trade Register (KVK), and take all other actions necessary in relation to the issuance and admission to trading of the shares.
6. The Board of Directors confirms that the capital increase realized through the conversion shall take effect as of the date of adoption of this resolution. However, the creation of the new shares resulting from the capital increase and their admission to a regulated market will take place only after the technical process related to the cross-border conversion of the Company and the associated share exchange has been fully completed.

Board Resolution No. 2/2025. (VI.06)

The Board of Directors unanimously approved that—based on the authorization granted by the General Meeting held on 11 April 2025—the Board of Directors of the Company shall exclude the pre-emptive rights of shareholders other than the Investors to subscribe for and acquire the New Shares in relation to the capital increase set out in Board Resolution No. 1/2025. (VI.06).

On 15 May 2025, the Company held its investor meeting. At this event, the Company presented its new image, based on the published strategy, and announced that it would begin listing its shares in the BSE Standard category.

In order to be listed in the BSE Standard category and subsequently on the Euronext Amsterdam stock exchange, in accordance with Dutch law, an auditor is required who is licensed to audit companies listed on the regulated market in the Netherlands (OOB). The company's currently elected auditor does not have this licence, so a new auditor must be appointed in order to implement the strategic steps.

As both the new company name resulting from the rebranding and the appointment of the new auditor fall within the competence of the General Meeting, the Board of Directors has adopted the following resolutions:

Board Resolution No. 4/2025. (VI.06)

The Board of Directors unanimously agrees that the Company shall submit the decision on the appointment of the new auditor to the General Meeting.

Board Resolution No. 5/2025. (VI.06)

The Board of Directors unanimously agrees to submit the decision on the new name of the Company to the General Meeting.

Board Resolution No. 6/2025. (VI.06)

The Board unanimously approves the proposal to call a general meeting.

In line with the decisions made, the Company will start the capital increase process under company law, then issue new shares and list them on the stock exchange and also decide on calling a general meeting.

10/06/2025