

Resolutions of the Extraordinary General Meeting of MKB Bank Plc. held on 23 June 2022

Resolution No. 34/2022 (23 June) of the General Meeting

The General Meeting elects Ms Dóra Bertalan, representative of Magyar Bankholding Zrt. shareholder as attester of the General Meeting's minutes.

Yes: 311 319 983 (100%)	No: 0	Abstain:	0
x <i>y</i>			

Resolution No. 35/2022 (23 June) of the General Meeting

Having received and considered the reports of the Supervisory Board and the Auditor, the General Meeting adopts the proposal of the Board of Directors on the separate interim financial statements of MKB Bank Nyrt. as at 31 March 2022, prepared in accordance with International Financial Reporting Standards as adopted by the EU.

The General Meeting approves the separate interim financial statements of MKB Bank Nyrt. as of 31 March 2022, prepared in accordance with International Accounting Standards (IAS), with the following main figures:

BALANCE SHEET TOTAL: HUF 3,802,216 million PROFIT AFTER TAX: HUF 22,648 million

Votes:

Votes:

Yes: 311 319 983 (100%) No: 0 Abstain: 0

Resolution No. 36/2022 (23 June) of the General Meeting

Having received and understood the reports of the Supervisory Board and the Auditor, the General Meeting approves the Separate Business Report and Financial Statements of Budapest Bank Zrt. closing its activities in the financial year from 1 January 2022 to 31 March 2022, prepared by the management of MKB Bank Nyrt., the legal successor of Budapest Bank Zrt., and the proposal of the Board of Directors of MKB Bank Nyrt., the legal successor of Budapest Bank Zrt., for the appropriation of the profit after tax and the auditor's report on the (separate) financial statements of Budapest Bank Zrt. as at 31 March 2022 in accordance with International Financial Reporting Standards ("IFRS").

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Important notice

"Hungarian language is the official and registered language of MKB Bank Plc's ("the Issuer") disclosures pursuant to the relevant legal and stock-exchange rules. The present English translation has been prepared on a voluntary basis, with the best care and intention of the Issuer to inform English speaking investors, however, in the event of any controversy between the Hungarian and English version, the authentic Hungarian version shall prevail."

The General Meeting approves the separate (unconsolidated) financial statements of Budapest Bank Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared in accordance with International Financial Reporting Standards, with the following main figures:

BALANCE SHEET TOTAL: HUF 2,537,677 million PROFIT AFTER TAX: HUF 10,882 million

The General Meeting resolves that the profit after tax of Budapest Bank Zrt. shall be transferred to the retained earnings of the successor MKB Bank Nyrt.

Votes:			
Yes: 311 319 983 (100%)	No: 0	Abstain:	0

Resolution No. 37/2022 (23 June) of the General Meeting

Having received and understood the reports of the Supervisory Board and the Auditor, the General Meeting approves the Separate Business Report and Financial Statements of Magyar Takarék Bankholding Zrt. closing its activities in the financial year from 1 January 2022 to 31 March 2022, prepared by the management of MKB Bank Nyrt., the legal successor of Magyar Takarék Bankholding Zrt., and the proposal of the Board of Directors of MKB Bank Nyrt., the legal successor of Magyar Takarék Bankholding Zrt., for the appropriation of the profit after tax and the auditor's report on the (separate) financial statements of Magyar Takarék Bankholding Zrt. as at 31 March 2022 in accordance with International Financial Reporting Standards ("IFRS").

The General Meeting approves the separate (unconsolidated) financial statements of Magyar Takarék Bankholding Zrt. for the financial year from 1 January 2022 to 31 March 2022, prepared in accordance with International Financial Reporting Standards, with the following main figures:

BALANCE SHEET TOTAL: HUF 102,162 million LOSS AFTER TAX: HUF 22 million

The General Meeting resolves that the loss after tax of Magyar Takarék Bankholding Zrt. shall be transferred to the retained earnings of the legal successor MKB Bank Nyrt.

Votes: No: 0 Abstain:

Resolution No. 38/2022 (23 June) of the General Meeting

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of MKB Bank Nyrt. as the acquiring company as of 31 March 2022, prepared by the management of MKB Bank Nyrt. and audited by the independent auditor, as attached as Annex 4 to the written proposal.

The General Meeting approves the (final) separate balance sheet of the assets and liabilities of MKB Bank Nyrt. as the acquiring company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 3,802,216 MILLION EQUITY: HUF 248,838 MILLION

0

0

Resolution No. 39/2022 (23 June) of the General Meeting

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of Budapest Bank Zrt. as the merging company as of 31 March 2022, prepared by the management of MKB Bank Nyrt., as the legal successor, and audited by the independent auditor, as attached as Annex 5 to the written proposal.

The General Meeting approves the (closing) separate balance sheet of Budapest Bank Zrt. as the merging company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 2,537,677 MILLION EQUITY: HUF 179,666 MILLION

 Votes:
 No: 0
 Abstain:

Resolution No. 40/2022 (23 June) of the General Meeting

The General Meeting approves the (closing) balance sheet and the inventory of assets and liabilities of Magyar Takarék Bankholding Zrt. as the merging company as of 31 March 2022, prepared by the management of MKB Bank Nyrt., as the legal successor, and audited by the independent auditor, as attached as Annex 6 to the written proposal.

The General Meeting approves the (closing) separate balance sheet of Magyar Takarék Bankholding Zrt., as the merging company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 102,162 MILLION EQUITY: HUF 102,151 MILLION

 Votes:
 No: 0
 Abstain:
 0

Resolution No. 41/2022 (23 June) of the General Meeting

The General Meeting approves the (opening) balance sheet and the inventory of assets and liabilities of MKB Bank Nyrt. as the legal successor company as of 31 March 2022, prepared by the management of MKB Bank Nyrt. and audited by the independent auditor, as attached as Annex 7 to the written proposal.

The General Meeting approves the (opening) separate balance sheet of the assets and liabilities of MKB Bank Nyrt. as the legal successor company, as audited by an independent auditor, with the following main figures:

BALANCE SHEET TOTAL: HUF 6,446,224 MILLION EQUITY: HUF 715,719 MILLION

Votes: Yes: 311 319 983 (100%)

No: 0

Abstain: 0

0

Resolution No. 42/2022 (23 June) of the General Meeting

The General Meeting approves the independent audit report on the audit of the merging companies' balance sheets and inventories of assets and liabilities carried out by the auditor, H K ADÓCONTROLL

Könyvelő és Könyvvizsgáló Kft. (registered office: 6055 Felsőlajos, Hársfa utca 10., Hungary; registered by the Court of Registration of the Budapest Capital and Regional Court under Cg.03-09-109816) and in person by Mihály Hegedűs, registered auditor (address: 6050 Lajosmizse, Batthyány utca 9., Hungary, mother's maiden name: Ilona Varga), attached to the written proposal as Annex 8.

Votes:

Yes: 311 319 983 (100%) No: 0 Abstain: 0

Resolution No. 43/2022 (23 June) of the General Meeting

The General Meeting concludes that the management activities of the members of the Board of Directors and the Supervisory Board of the legal predecessor Magyar Takarék Bankholding Zrt. were satisfactory during the following period therefore grants the hold-harmless warrant to them pursuant to Section 3:117 of Act V of 2013 on the Civil Code.

Magyar Takarék Bankholding Zrt. - Board of Directors

dr. Zsolt Barna: 09.07.2021-31.03.2022 dr. Koppány Tibor Lélfai: 09.07.2021-31.03.2022 Levente László Szabó: 01.01.2022-31.03.2022 dr. Ádám Balog: 09.07.2021-31.03.2022 dr. Attila Tamás Tajthy: 09.07.2021-31.03.2022 József Vida: 09.07.2021-31.12.2021

Magyar Takarék Bankholding Zrt. - Supervisory Board

dr. Zsolt Rózsa: 09.07.2021-31.03.2022 dr. Erzsébet Beáta Bánkuti: 09.07.2021-31.03.2022 dr. László Ipacs: 09.07.2021-31.03.2022 Zoltán Váradi: 09.07.2021-31.03.2022 Rita Inámi-Bolgár: 09.07.2021-31.03.2022

Votes:

Yes: 311 319 983 (100%)

No: 0

0

Budapest, 23 June 2022

MKB Bank Plc.

Abstain: